David Johnson, J.D., AEP®

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David Carroll Johnson joined Regions Private Wealth Management as the Mid America Wealth Strategist in January, 2016. In this role, David coordinates the delivery of complex estate planning, business succession planning, financial consulting, and tax services to high net worth individuals and families. He works closely with clients and their outside advisors to provide specialized wealth management and fiduciary services.

Prior to joining Regions, David served as Managing Director and Wealth Strategies Advisor in other large financial institutions. He enjoyed more than 25 years experience in private law practice primarily in Ohio and New Mexico. David earned his BA from Principia College, MSFS from The American College, JD from Case Western Reserve University, LLM from Washington University and is an Accredited Estate Planner (AEP®).

David frequently speaks at continuing education seminars for professionals and his articles have appeared in *Trusts and Estates, Taxation for Lawyers, Taxation for Accountants* and other professional journals. He is a former adjunct professor at the Cleveland State University School of Law as well as a principal author of a book on wealth transfer planning which is used in training bank personnel. He is a Fellow of The American College of Trust and Estate Counsel (ACTEC) and a member of the Estate Planning Council of St. Louis (current board), The Society of Financial Service Professionals, The American Bar Association and the Bar Associations of Metropolitan St. Louis, Missouri, New Mexico, Colorado and Ohio. David serves on the financial planning committee of the American Red Cross, St. Louis chapter and is a former member of the Board of Directors of U.S. Trust Company of Delaware.